

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
LIGADO NETWORKS LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 25-10006 (TMH)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Re: Docket Nos. 652, 653, 694, 696 & 697
	)	

**NOTICE OF BLACKLINES OF (I) JOINT CHAPTER 11 PLAN  
OF LIGADO NETWORKS AND ITS AFFILIATED DEBTORS AND  
DEBTORS IN POSSESSION AND (II) DISCLOSURE STATEMENT FOR  
THE JOINT CHAPTER 11 PLAN OF LIGADO NETWORKS LLC AND ITS  
AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

PLEASE TAKE NOTICE that on June 13, 2025, the Debtors filed the *Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession* [Docket No. 652] (the “Plan”) and the *Disclosure Statement for the Joint Chapter 11 Plan of Ligado Networks LLC and Its Affiliated Debtors and Debtors in Possession* [Docket No. 653] (the “Disclosure Statement”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on June 24, 2025, the Court entered the *Order (I) Approving Proposed Disclosure Statement and Form and Manner of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation, and*

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Ligado Networks LLC (3801); ATC Technologies, LLC (N/A); Ligado Networks (Canada) Inc. (N/A); Ligado Networks Build LLC (N/A); Ligado Networks Corp. (N/A); Ligado Networks Finance LLC (N/A); Ligado Networks Holdings (Canada) Inc. (N/A); Ligado Networks Inc. of Virginia (9725); Ligado Networks Subsidiary LLC (N/A); One Dot Six LLC (8763); and One Dot Six TVCC LLC (N/A). The Debtors’ headquarters is located at: 10802 Parkridge Boulevard, Reston, Virginia 20191.

*(V) Granting Related Relief* [Docket No. 694] approving, among other things, the adequacy of the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that, contemporaneously herewith, the Debtors have filed the solicitation version of the Plan [Docket No. 696] (the “Solicitation Version Plan”).

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, a changed pages only blackline comparison of the Solicitation Version Plan marked against the Initial Amended Plan is attached hereto as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that, contemporaneously herewith, the Debtors have filed the solicitation version of the Disclosure Statement [Docket No. 697] (the “Solicitation Version Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, a changed pages only blackline comparison of the Solicitation Version Disclosure Statement marked against the Disclosure Statement is attached hereto as **Exhibit 2**.

*[Signature page follows]*

Dated June 24, 2025  
Wilmington, Delaware

/s/ Zachary J. Javorsky

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